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## **ASGARD ADOPTS EXTERNAL PLATFORM INTERFACE STANDARDS**

Asgard Wealth Solutions has improved the functionality of its eWRAP, Elements and Master Trust products for financial planners who use VisiPlan financial planning software.

Specifically, Asgard has now adopted External Platform Interface standards (EPI) meaning planners can now automatically export customer data directly to their desktop.

The External Platform Interface (EPI) standards are a common protocol for transfer of information from platforms to front-end software that eliminate the need for data to be rekeyed between systems, improving efficiency.

Wayne Wilson, General Manager Distribution said “We recognise that financial planning software is an integral part of an adviser’s business process.”

“Automating the data feeds saves them time and eliminates the errors that can result from manually downloading information into their chosen financial planning software.”

“While our award winning integrated financial planning and practice technology, AdviserNETgain, doesn’t require any such data downloads as the database is updated directly from our back office systems, we have acted to assist planners not yet using the service,” he said.

Eventually Asgard aims to provide the same interface to all leading financial planning software providers.

**Ends**

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